

[Translation]

(Securities Identification Code 4568)

June 19, 2017

To Shareholders,

Sunao Manabe
Representative Director, President and COO
Daiichi Sankyo Company, Limited
5-1, Nihonbashi Honcho 3-chome,
Chuo-ku, Tokyo, Japan

**NOTIFICATION OF RESOLUTIONS OF
THE 12TH ORDINARY GENERAL MEETING OF SHAREHOLDERS**

Daiichi Sankyo Company, Limited (“the Company”) is pleased to respectfully notify you that the following matters were reported upon and resolved at the 12th Ordinary General Meeting of Shareholders held today.

Reports:

1. The contents of the Business Report, the Consolidated Financial Statements for the 12th fiscal year (from April 1, 2016 to March 31, 2017); and Audit Reports of the Consolidated Financial Statements by the Accounting Auditors and the Audit and Supervisory Board
2. The contents of the Non-consolidated Financial Statements for the 12th fiscal year (from April 1, 2016 to March 31, 2017)

The above matters were reported.

Proposals:

First Proposal: Appropriation of Surplus

This proposal was duly approved as proposed.

Effective from Tuesday, June 20, 2017, the Company will pay year-end dividends of ¥35 per share.

Second Proposal: Partial Amendment to the Articles of Incorporation

This proposal was duly approved as proposed. The maximum number of Members of the Audit and Supervisory Board specified in Article 28 of the Articles of Incorporation will be changed from four (4) to five (5).

Third Proposal: Election of Ten (10) Members of the Board

This proposal was duly approved as proposed. The following Members of the Board were reelected and assumed their posts: Joji Nakayama, Sunao Manabe, Kazunori Hirokawa, Toshiaki Sai, Katsumi Fujimoto, Toshiaki Tojo, Noritaka Uji, Hiroshi Toda, Naoki Adachi and Tsuguya Fukui.

Noritaka Uji, Hiroshi Toda, Naoki Adachi and Tsuguya Fukui are Members of the Board (Outside).

Fourth Proposal: Election of One (1) Member of the Audit and Supervisory Board

This proposal was duly approved as proposed. Sayoko Izumoto was elected and assumed her post.

Sayoko Izumoto is a Member of the Audit and Supervisory Board (Outside).

Fifth Proposal: Provision of Bonuses to Members of the Board

This proposal was duly approved as proposed. The Company will pay directors' bonuses, amounting to ¥81 million in total to the six Members of the Board (excluding Members of the Board (Outside)) who were at office at the end of this fiscal year taking into consideration the Company's performance, etc. during the business year.

Sixth Proposal: Determination of the Amount of Remuneration for Granting Restricted Stocks to Members of the Board

This proposal was duly approved as proposed. The Company will introduce a remuneration system for granting restricted stocks to Members of the Board in place of the existing share remuneration-type stock option plan, and the maximum total amount of remuneration under such remuneration system will be set at ¥140 million per year.

Payment of dividends

The year-end dividends for the 12th fiscal year ended March 31, 2017 will be paid on and after Tuesday, June 20, 2017.

1. If you have designated a bank account to which the dividends are to be wire-transferred

Please confirm the enclosed “Confirmation of Designated Account for the Payment of Dividends.”

2. If you have not designated a bank account to which the dividends are to be wire-transferred

Please receive your dividends at your nearby Japan Post Bank’s branch or a post office by submitting the enclosed “Year-end Dividend Warrant” during the payment period (from June 20, 2017 to July 31, 2017).

3. If you have chosen to have dividends allocated to securities company accounts in proportion to the number of shares held in respective accounts

Please confirm your designated securities company accounts.

After receiving your dividends, please use the enclosed “Statement for Payment of Dividends” to confirm the amount of dividends received and for your income tax return.